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Actuation methods for deployable scissor structures

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Abstract

The use of techniques to automate the deployment process of deployable structures has always been of prominent interest for architects, engineers and designers of these mechanical systems. The fact of being "deployable" in itself implies a simple way of assembling the structure and this assembly is even more promising if it can be achieved by pressing a button. The first part of this scientific paper is focused on a brief description of the different techniques already used by other authors to automate the deployment of structures. After that, 4 techniques to deploy a structure are proposed where each one is analysed and applied to a deployable structure with straight rods and a cylindrical shape. Finally, some of these applications are built and their behaviour with respect to the theoretical model is checked.

Keywords: Deployable structure, scissor mechanism, folding, straight rod, geometry, kinematics, bistable, automation, technical solutions, actuation methods

51 **1. Introduction**

52

53 The deployable structure of scissors is a mechanism just composed of rods and joints and
54 where its behaviour can be compared with a crank mechanism with an increase in the length
55 of the rods [1] [2]. The sequential union of these mechanisms allow the creation of deployable
56 structures with complex geometries [3].

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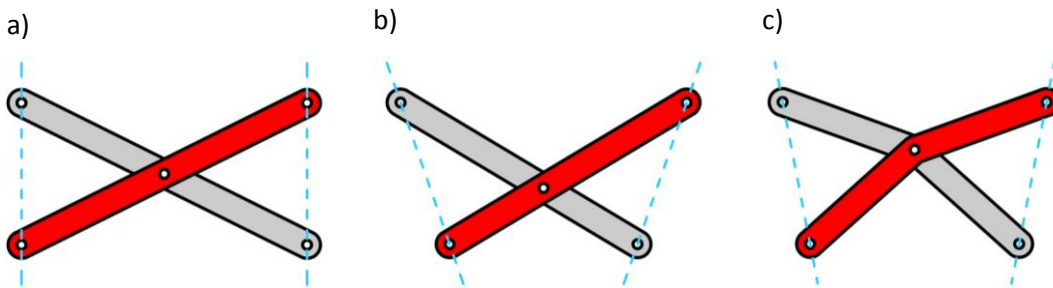
58 From a historic point of view, scissors can be divided into 3 types (bistable and non-bistable)
59 [4] [5] in function of the shape of the rods and the orientation. The first type is called
60 “translational units” (Figure 1 a) [6] and its main property is that the focal distances (the
61 distance between the extreme joints of the rods of a scissor that is pointing to the deployment
62 centre of the structure [7]) are always parallel during the whole deployment process (blue
63 discontinuous lines in the following figure). The second type is called “polar units” [8] (Figure 1
64 b) and its principal property is that focal distances are not parallel not only during the
65 deployment process but also in the structure’s final position. They will be only parallel in the
66 folded position when their rods are simplified as lines (without thickness) [9].

67

68 The last type of scissors is called “angular units” (Figure 1 c) [10] [11]. The main difference
69 between the previous cases and this design is the configuration of the rods: translational units
70 and polar units have straight rods and angular units have bended rods. Consequently, focal
71 distances will never be parallel.

72

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75

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Fig. 1. Classification of the types of scissors.

77 The combination of these modules using different geometric strategies and mathematical
78 tools allows the creation of deployable geometries with a high level of complexity [12] [13].
79 Traditionally, these structures are deployed manually between many people and being careful
80 with respect to possible misalignments [14]. However, in case of big deployable structures
81 (concerts, auditoriums, etc.) [15] or systems where manual access is not possible (spatial
82 systems) [16] [17], this type of deployment is not suitable. To solve this situation, many
83 automatic techniques to enhance this process have been developed. The first case that is going
84 to be presented is the use of wires [18]. The trajectory of this wire will go through the focal
85 distances and when somebody pulls the cable, the structure will be folded (Figure 2).

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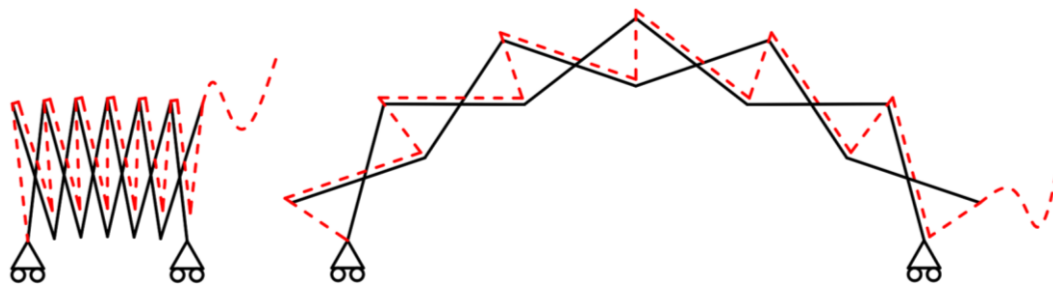
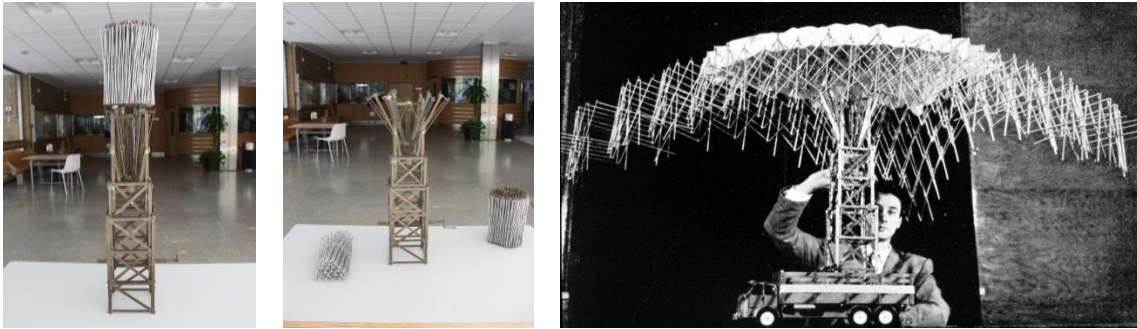


Fig. 2. Semi-automatic deployment process of a scissor structure using a wire.

89 One of the first authors who developed a technology to automate the deployment process was
90 Emilio Pérez Piñero with his project “Mobile Theatre” (Teatro Ambulante) (Figure 3) [19] [20].
91 This work was composed of a central tower and the deployable structure was unfolded using a
92 simple linear movement (like the mechanism of an umbrella). This structure was presented for
93 the first time in the VI Symposium of the International Union of Architects (London) and it was
94 labelled as a “highly important technical contribution with a notable simplicity and with a
95 possibility of immediate realization” by the jury of the Symposium (Félix Candela, Buckminster
96 Fuller, etc.) [21] [22].
97



98
99 **Fig. 3.** Mobile Theatre by Emilio Pérez Piñero.

100 After that, other authors such as Chuck Hoberman, began to use more advanced techniques
101 for the automatic deployment of big structures. One of his most important projects in this field
102 was the deployable stage for the 2002 Salt Lake City Olympic Games [23]. The goal was to
103 design an automatic deployable stage with an iris shape where the shape can be regulated
104 according to the type of celebration. Once the structure has been completely assembled, the
105 last steps are the lighting and the facility of the automatic system. The final result is
106 represented in Figure 4.
107



108
109
110 **Fig. 4.** Deployment process of the stage.

111 Another project that requires an automatic system due to its size is the mobile cover of the
112 auditorium from Jaén (Spain) [24] [25]. This project was designed and built by Architects Félix
113 Escrig Pallares and Jose Sánchez-Sanchez in 01/07/1998. This structure uses bended rods as a
114 basic element and the final geometry has the shape of a cylinder. The result is a structure with
115 only one direction of deployment and with an arch shape in the folded position (Figure 5).



116
117 **Fig. 5.** Deployment process of the structure designed by Félix Escrig Pallarés and Jose Sánchez-
118 Sanchez

119 Once the theoretical model has been completed, a reduced-scale prototype was built to check
120 its behaviour during the deployment process (Figure 6). The results were quite satisfactory and
121 there were not excessive deformations. The next step was to design and build the automation
122 of the structure. This mechanism was based on two rails with a linear displacement that
123 allowed the support of the deployable structure. This system was moved using an electrical
124 motor, a gear box and some end stops (Figure 6). Finally, a textile was used to cover the
125 structure and the interior space of the auditorium was designed.
126



127
128 **Fig. 6.** Verification of a reduced-scale structure module, automatic mechanism and final result.

129 An additional deployment technique that has been used by the previous authors and with a
130 common application in the deployable structure field is the gravity deployment system. An
131 example of this case is the structure of San Pablo Olympic Pool in Seville (two spheres of 900
132 m² each one), where the deployment process was achieved using a crane, the weight of the
133 structure and some cables (Figure 7) [26].
134



135
136 **Fig. 7.** Gravity deployment system in San Pablo pool (Seville).

137 The next project can be observed in Figure 8 [27]. The geometry of this structure is from the
138 restaurant “Los Manantiales” in Xochimilco, México (architect: Felix Candela). Once the
139 structure of rods was built, the automation process was developed using two stepper motors.
140 The first one was connected with a threaded rod and it allowed the deployment of the
141 structure between 0% and 90%. It was not possible to achieve 100% due to the use of elastic
142 joints in the structure: These joints are really easy to be manufactured but they have the
143 behaviour of a spring and if the quantity is considerable, they will provide a high force against
144 the folded position of the structure. The stepper motor of the threaded rod could not provide
145 enough force to balance the influence of the elastic joints. Consequently, to improve the
146 deployment process from 90% to 100%, a second stepper motor was used in combination with
147 some wires. The whole deployment process is represented in Figure 8.

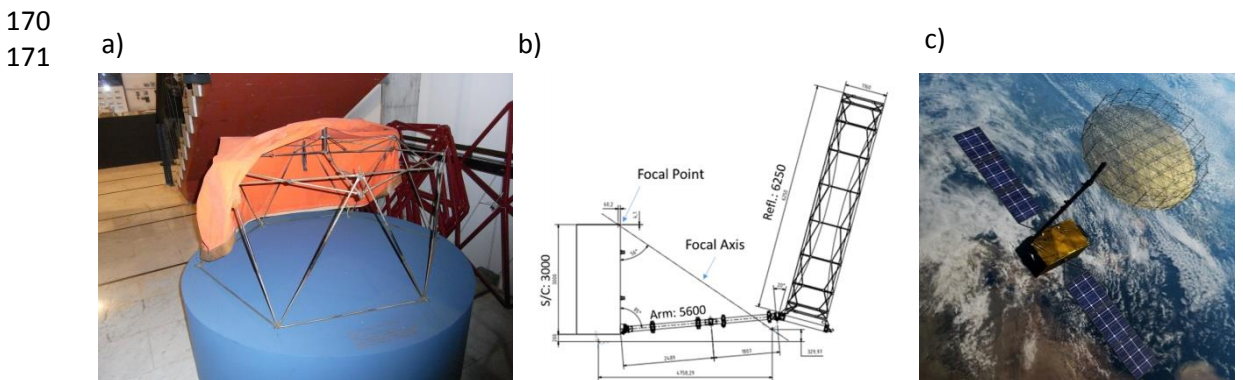


148
 149 **Fig. 8.** Deployment process of the geometry “Los Manantiales” in Xochimilco, Mexico (Author:
 150 Félix Candela).

151 Although most of the previous examples are applied in the field of architecture [28] [29] [30]
 152 [31], there are also other fields where deployment automation technology is very important,
 153 for example, aerospace engineering [32]. In this context can be also found the figure of Emilio
 154 Pérez Piñero and his relationship with NASA. In 1969, Emilio and Félix Candela travelled
 155 together to the NASA facilities with the goal of building greenhouses on the Moon using
 156 deployable structures. Emilio designed an auto deployable dome adapted to moon vehicles,
 157 but the project was not built.

158
 159 Later, Félix Candela received a letter from the “Department of the Navy: Naval Facilities
 160 Engineering Command” of the US showing a prominent interest in the dome of Piñero for a
 161 project in Antarctica. However, the letter was intercepted by Mexican authorities and arrived a
 162 month later. When Emilio developed the project (Figure 9 a), the answer was too late.
 163 Returning to the present, one of the most important projects in deployable space technology
 164 can be found in the “Large European Antenna” (Figure 9 b and c) [33]: a deployable structure
 165 for earth observation, telecom, and military purposes.

166
 167 The shape of this reflector is obtained using the concept of a truss antenna. This antenna has 3
 168 elements: a reflector cable truss, some elastic tie cables to form the shape and the supporting
 169 structures. This system can be deployed using an auxiliary mechanism or deployable beams.



172
 173 **Fig. 9.** (a) Deployable structure designed by Piñero for the Department of the US Navy; (b)
 174 General drawing of the Large European Antenna; (c) Render of the Large European Antenna.

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180 **2. Methodology**

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182 The methodology of this research is the following:

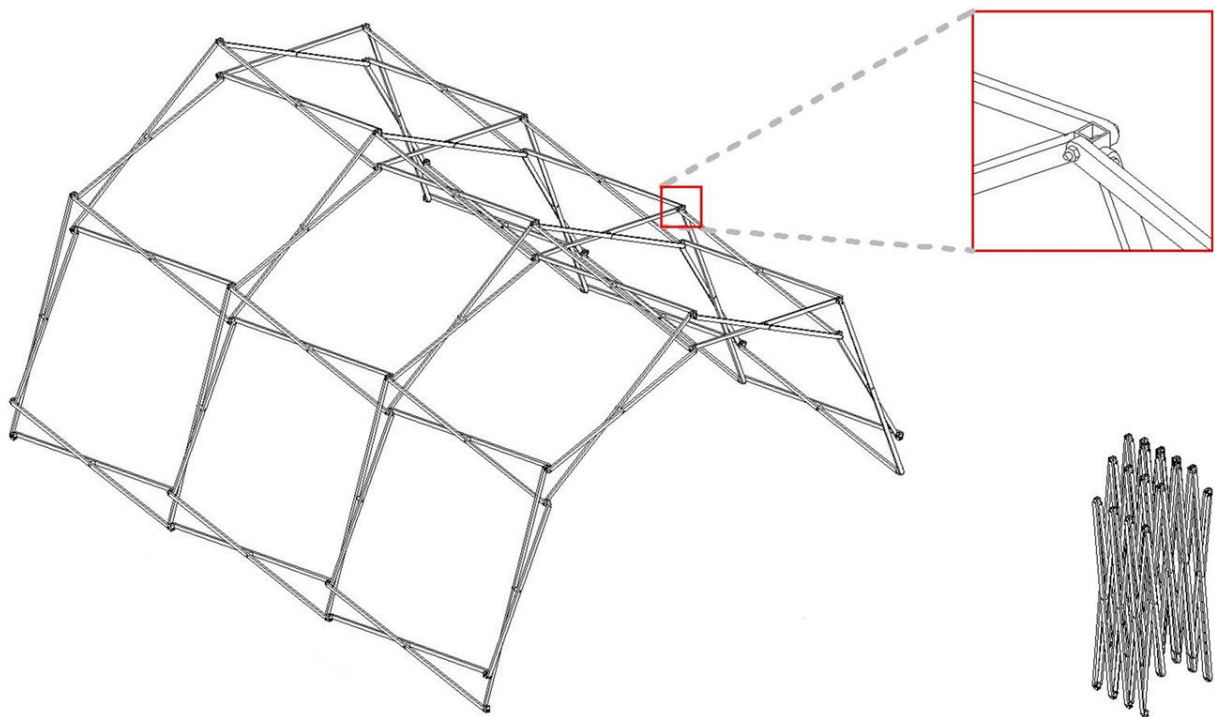
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184 - Step 1 (construction method): An introduction to the proposed technique is developed and
185 the main construction elements will be described.

186 - Step 2 (theoretical behaviour): The behaviour of the constructive solution will be analysed
187 from a physical / mathematical point of view in order to obtain the output parameters (motor
188 power, piston force, etc.) based on the input parameters (friction coefficient, geometric design
189 variables, etc.).

190 - Step 3 (application case): A practical application of the corresponding constructive solution
191 will be designed. With the aim of homogenising the applications, all the deployable techniques
192 developed in this article will be applied to a cylindrical deployable structure with translational
193 units and with the design of Figure 10.

194



195

196

197

Fig. 10. Deployable structure where the techniques developed are going to be applied.

198 - Step 4 (practical behaviour): The constructive solution will be built when economic and
199 technical conditions are suitable.

200 - Step 5 (advantages and disadvantages): Taking as a reference the information developed in
201 the previous sections, the main advantages and disadvantages of the corresponding
202 deployment technique will be presented from a technological point of view.

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212 **3. Deployment techniques developed**

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214 **3.1. Motors in the focal directions**

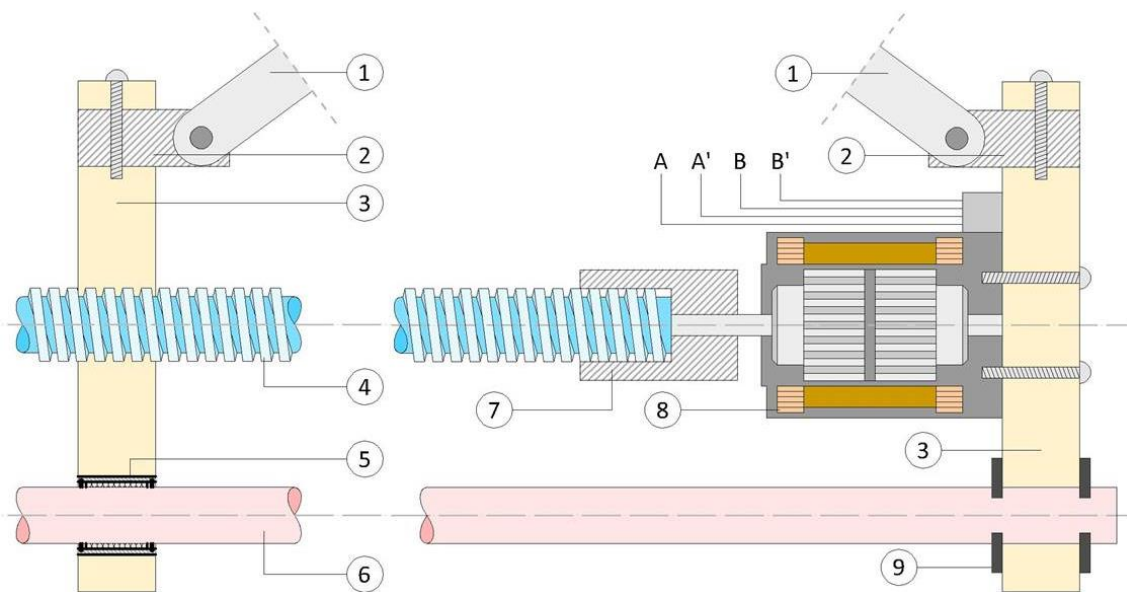
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216 **3.1.1. Construction method**

217

218 This deployment technique involves the use of threaded rods and motors with the axis
219 positioned in the direction of the focal lengths of the deployable structure. Additionally, rods
220 may be used as guides to avoid the torsion of the structure due to the torque of the motors (if
221 the weight of the structure is high enough, these rods may be omitted). The constructive
222 drawing has been represented in Figure 11.

223



224

225

226 **Fig. 11.** Constructive drawing of the use of motors in the focal directions.

227

228 As can be observed in Figure 11, the automatic deployment system has two supports (3). In
229 each support, an extreme of the rod of each scissor (1) will be connected for the deployment
230 of the structure. Also, each rod will be connected to the corresponding support with an
231 articulated joint (2). The deployable movement is achieved using the rotation of a motor (8),
232 which can be a stepper motor, servomotor, continuous current motor, etc. (in this case, a
233 stepper motor has been chosen). The rotation of this motor is transmitted to a threaded rod
234 (4) which is attached to the motor using a flex coupler (7). Optionally, a rod can be used as a
235 guide (6) to reduce the torque that the structure will experience during the motor's working
236 time. The extreme of this rod is fixed in one of the supports with a snap retaining ring (9) and
237 the other extreme can slide using a linear bearing (5).

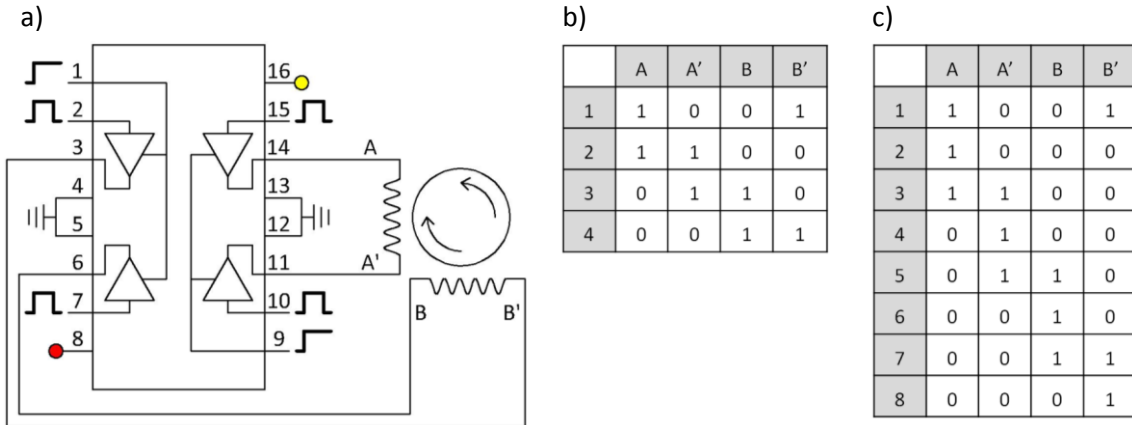
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239 In the case of using a continuous current motor or an alternating current motor, the behaviour
240 of the motor will be limited by an end stop. Likewise, if the motor is a servomotor, its control is
241 relatively simple since the motor parameters will be indicated in the datasheet. However, if
242 the motor is a stepper motor (coil 1 = A-A' and coil 2 = B-B'), its control is a bit more complex
243 because it requires the use of an external electronic support. The prototype developed has
244 been designed using a stepper motor with the electronic board and the signal sequence
245 represented in Figure 12.

246

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Fig. 12. (a) Control of a stepper motor using a H-bridge. The red circle is the power supply of the motor and the yellow circle is the power supply of the electronic device; (b) Stepper motor control sequence using full-step; (c) Stepper motor control sequence using half-step.

255

3.1.2. Theoretical behaviour

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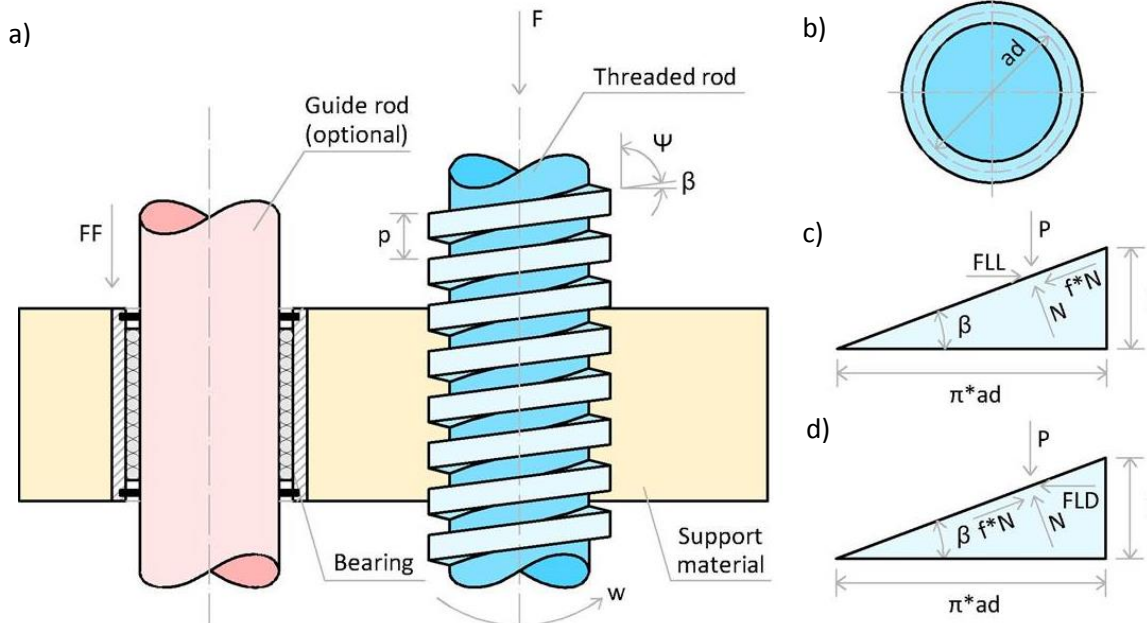
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The calculation model that reproduces the mechanical behaviour of this deployment system can be summarised in the superior support. In this part, the following forces are represented (Figure 13):



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Fig. 13. (a) Generic description of the mechanism; (b) Average diameter of the threaded rod; (c) Diagram of forces on the threaded rod (load lifted); (d) Diagram of forces on the threaded rod (load lowered).

Where:

- a) F = Weight of the load to move.
- b) FF = Frictional force on the guide rod.
- c) P = Summation of the forces in the direction of the threaded rod.
- d) p = Pitch of the threaded rod.
- e) Ψ = Helix angle of the threaded rod.

- 273 f) β = Advance angle of the threaded rod.
 274 g) ad = Average diameter of the threaded rod.
 275 h) f = Coefficient of friction of the threaded rod.
 276 i) N = Normal force with respect to the surface.
 277 j) l = Advance of the threaded rod.
 278 k) FLL = Force (load lifted).
 279 l) FLD = Force (load lowered)
 280 m) w = Angular speed of the threaded rod.

281
 282 If a balance of horizontal forces is applied in Figure 13 c):
 283

$$FLL - f \cdot N \cdot \cos(\beta) - N \cdot \sin(\beta) = 0 \quad (1)$$

284
 285 With respect to vertical forces:
 286

$$-P - f \cdot N \cdot \sin(\beta) + N \cdot \cos(\beta) = 0 \quad (2)$$

287
 288 If a balance of horizontal forces is applied in Figure 13 d):
 289

$$-FLD + f \cdot N \cdot \cos(\beta) - N \cdot \sin(\beta) = 0 \quad (3)$$

290
 291 With respect to vertical forces:
 292

$$-P + f \cdot N \cdot \sin(\beta) + N \cdot \cos(\beta) = 0 \quad (4)$$

293
 294 The equation of FLL and FLD are obtained using Eq. (1), Eq. (2), Eq. (3) and Eq. (4):
 295

$$FLL = P \cdot \frac{f \cdot \cos(\beta) + \sin(\beta)}{\cos(\beta) - f \cdot \sin(\beta)} \quad \text{and} \quad FLD = P \cdot \frac{f \cdot \cos(\beta) - \sin(\beta)}{f \cdot \sin(\beta) + \cos(\beta)} \quad (5)$$

296
 297 On the other hand, the torque for the load lifted is:
 298

$$TLL = FLL \cdot \frac{ad}{2} \quad (6)$$

299
 300 And the torque for the load lowered is:
 301

$$TLD = FLD \cdot \frac{ad}{2} \quad (7)$$

302
 303
$$\beta = \frac{l}{\pi \cdot ad} \quad \text{and} \quad P = |\vec{F} + \overline{F\vec{F}}| \quad (8)$$

304 If Eq. (6), Eq. (7) and Eq. (8) are replaced in Eq. (5), the final equations for the torque are
 305 obtained:
 306

$$TLL = |\vec{F} + \overline{F\vec{F}}| \cdot \frac{ad}{2} \cdot \left(\frac{\pi \cdot f \cdot ad + l}{\pi \cdot ad - f \cdot l} \right) \quad (9)$$

307
 308
$$TLD = |\vec{F} + \overline{F\vec{F}}| \cdot \frac{ad}{2} \cdot \left(\frac{\pi \cdot f \cdot ad - l}{\pi \cdot ad + f \cdot l} \right) \quad (10)$$

309 It is important to highlight that Eq. (9) can only be applied if a square thread is used. In the
 310 case of other types of threads, for example Acme threads, the friction parameters must be
 311 divided by $\cos(\beta)$. For a square thread, the torque when the load is lifted is:
 312

$$TLL = |\vec{F} + \overline{F\vec{F}}| \cdot \frac{ad}{2} \cdot \left[\frac{\pi \cdot f \cdot ad \cdot \sec(\beta) + l}{\pi \cdot ad - f \cdot l \cdot \sec(\beta)} \right] \quad (11)$$

313
 314 Finally, the power given by the motor will be:
 315

$$P_u = \frac{\text{Threaded rod power}}{\eta_r \cdot \eta_{tr}} \quad (12)$$

316
 317 Where:
 318

$$\text{Threaded rod power} = P \cdot \text{Displacement speed of the load} \quad (13)$$

$$\eta_r = \text{Efficiency of the gear reductor (datasheet)} \quad (14)$$

$$\eta_{tr} = \text{Efficiency of the threaded rod} = \frac{TLL(f=0)}{TLL} = \frac{|\vec{F} + \overline{F\vec{F}}| \cdot l}{2 \cdot \pi \cdot TLL} \quad (15)$$

321
 322 Furthermore, a power balance must be done in order to obtain the power in the input of the
 323 motor (P_i):
 324

$$P_i = U_i \cdot I_i \begin{cases} P_e \begin{cases} P_H \\ P_m \\ P_u \end{cases} \\ P_J = R \cdot I_i^2 \end{cases} \quad (16)$$

325
 326 Where:
 327

- 328 a) P_e = Internal electrical power
- 329 b) P_J = Power lost due to the Joule effect
- 330 c) P_H = Power lost in the electromagnetic core $\approx 0.05 \cdot P_u$
- 331 d) P_m = Power lost due to mechanical reasons (datasheet) $= 0.2 \cdot P_u$
- 332 e) R = Resistor of the wire of the coil

333
 334 Consequently:
 335

$$P_i = P_e + P_J = P_H + P_m + P_u + P_J \quad (17)$$

336
 337 Finally:
 338

$$I_i = C_1 \cdot C_2 \cdot C_3 \cdot C_4 \cdot \frac{U_i - \sqrt{U_i^2 - 5 \cdot R \cdot P_u}}{2 \cdot R} < I_{imax \text{ of the motor}} \quad (18)$$

339
 340 Where:
 341

- 342 a) C_1 = The security coefficient due to the friction between the wheels and the ground = 2
- 343 b) C_2 = The security coefficient due to the misalignment during the deployment process = 1.5
- 344 c) C_3 = The security coefficient due to the irregularity of the ground = 1.25

345 c) C_4 = The security coefficient due to the friction of the joints = 2

346

347 Security coefficients have been obtained developing comparisons between the theoretical
348 approach and the built model.

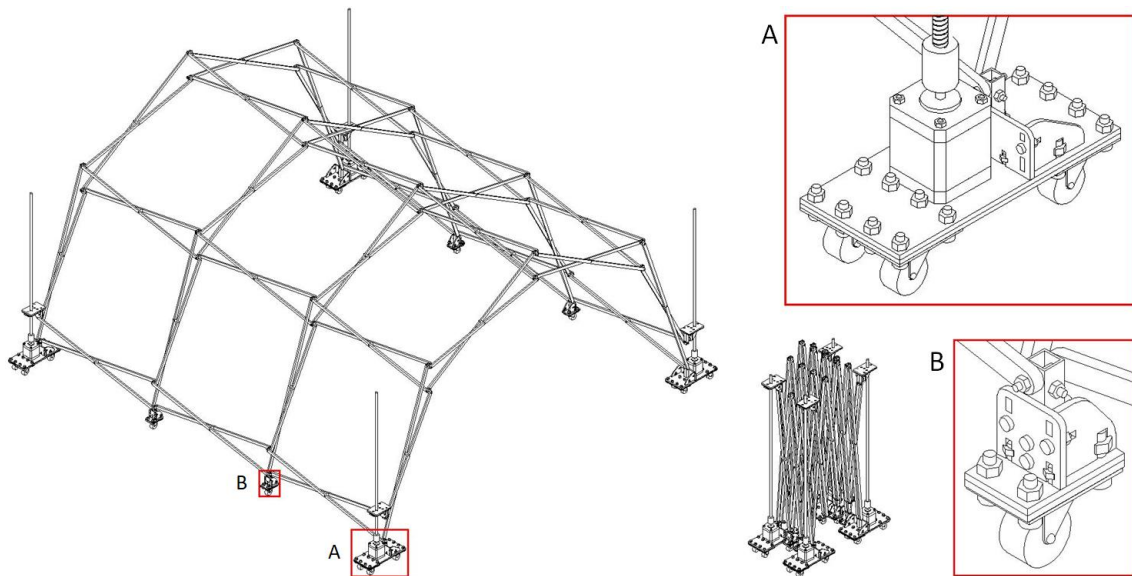
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350 3.1.3. Application case

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352 The next step is to apply the previous theoretical development to the deployable structure
353 studied. To do so, it is important to highlight that the manufacturing process available is laser
354 cutting and the construction material will be MDF with a thickness of 3 mm. The prototype
355 designed has one stepper motor in each corner of the structure and in the rest of the external
356 support a wheel will be used. Likewise, the rod guide has been removed. The final design can
357 be observed in Figure 14.

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Fig. 14. Model designed using motors in the focal direction.

Once the design has been completed, the prototype is built. The structure in folded and unfolded positions is represented in Figure 15.



376
 377 **Fig. 15.** Folded and unfolded positions of the built structure using stepper motors in the focal
 378 directions and the electronics required.

379 3.1.4. Practical behaviour

380
 381 In our case, the family of motors that has been used is the NEMA family. A table with the most
 382 noteworthy properties of these motors can be seen in Table 1.
 383

Motor name	Resistor	U_i	I_{imax}	Weight	Used
NEMA 14	4.00 Ω	12.00 V	0.80 A	0.18 kg	No
NEMA 17	2.10 Ω	12.00 V	1.20 A	0.35 kg	Yes
NEMA 23	1.50 Ω	24.00 V	2.40 A	1.00 kg	No
NEMA 34	0.40 Ω	36.00 V	6.30 A	3.85 kg	No

384
 385 **Table 1.** Most important properties of the NEMA family motors.

386 The rest of the parameters are:

- 387
 388 - $\eta_r = 1$ (there is not a gear box)
 389 - Displacement speed of the support material = 0.01 m/s
 390 - $l = 0.00125$ m
 391 - $ad = 0.0075$ m
 392 - $f = 0.2$
 393 - $FF = 0$ (there is not a guide rod)
 394 - $P = F = 10\text{kg} / 4 = 2.5$ kg (using influence area and considering the worst case)
 395

396 If the equations of the theoretical approach are applied, the evolution of each motor can be
 397 obtained (Fig. 16). In our case, the model that has been used is the NEMA 17 and the
 398 comparison between the results from the equations and the experiments are quite similar.
 399

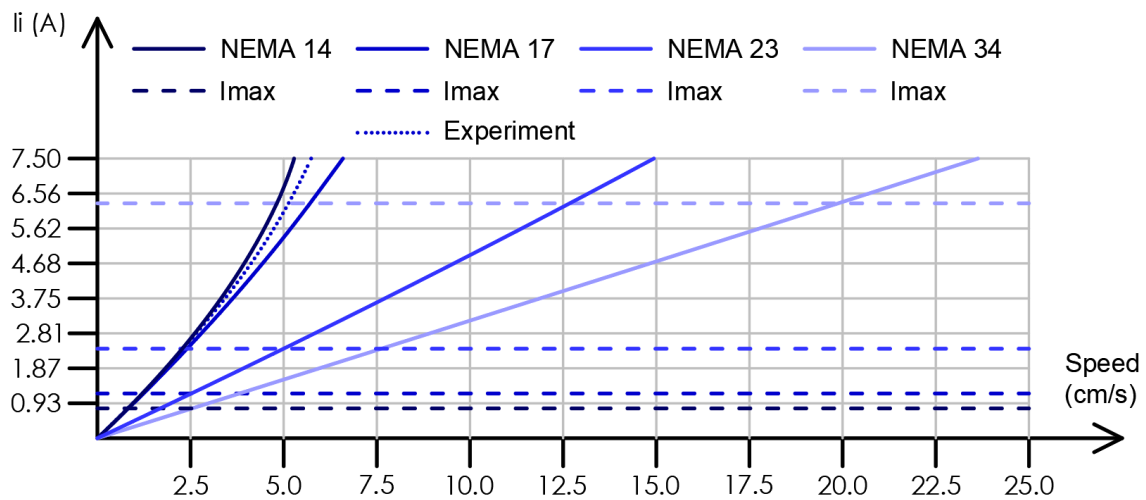


Fig. 16. Evolution of the current in the motor input versus the movement speed of the focal distance of the deployable structure for each model of the NEMA motor family.

As can be observed in Figure 16, the theoretical curve and the experimental curve almost coincide for small speeds and, in consequence, for speeds associated with currents below the maximum intensity, the proposed theoretical model can be considered as valid.

3.1.5. Advantages and disadvantages

a) Advantages:

a1) This automatic system not only works in translational units but also in polar units because its application only depends on the focal distance.

a2) There is a high commercial availability of the components of this technique and, consequently, several solutions (motor power, electronic device, etc.) can be studied for the same structure.

a3) The deployment speed can be controlled with a high resolution if stepper motors are used. In the case of any other type of motor (DC, AC, etc.) the final position of deployment must be obtained using displacement sensors (end stop).

b) Disadvantages:

b1) The structure will have some threaded rods in the folded position that can be a drawback during transport due to collisions or obstacles.

b2) This technique is not suitable if the structure has a high weight because the threaded rods have a low efficiency.

b3) If the distance between supports and the number of scissor modules is high, it will be necessary to use motors not only on the extreme supports of the structure but also on the middle joints to avoid a loss of force during the deployment process. These motors will have an important role in the deformation of the structure according to its weight. Consequently, this technique is suitable for deployable structures with an effective area up to 20 m² and with an effective height up to 2.5 m.

439 3.2. Motors in the middle point of a scissor

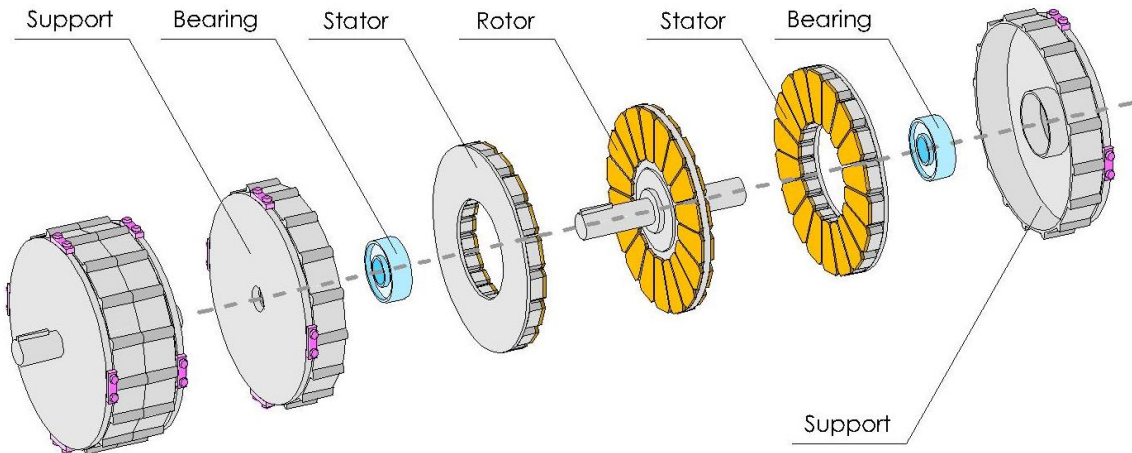
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441 3.2.1. Construction method

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443 The goal of this deployment technique is to obtain the movement of the scissors using a motor
444 on the middle joint of the rods. Since the space used by the motor should not have a strong
445 influence on the folding of the structure, the motors must have a large diameter and a low
446 height. Commercially, these motors are called “pancake motors” and they can be purchased as
447 servo motors or as stepper motors. An example of these motors working as servo motors can
448 be observed in Figure 17.

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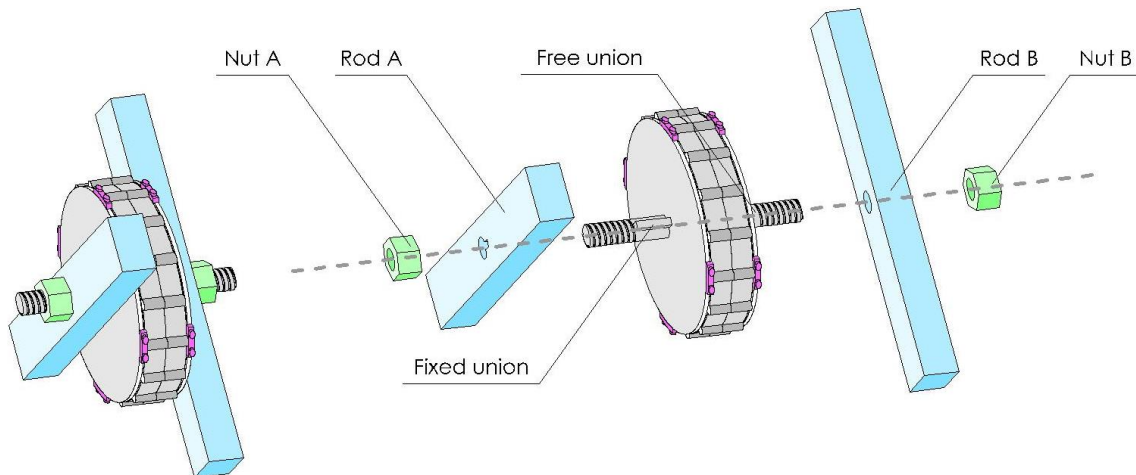
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Fig. 17. Perspective view and exploded view of a pancake servo motor.

453 As mentioned above, the space used by the motor must not affect the deployment of the
454 structure. Consequently, the motors will be placed between the rods of each scissor. In this
455 union between the scissor and the motor, one of the rods will be fixed to the motor shaft and
456 the other rod will be free. This design is represented in Figure 18.

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Fig. 18. Perspective view and exploded view of the union between the motor and the rods.

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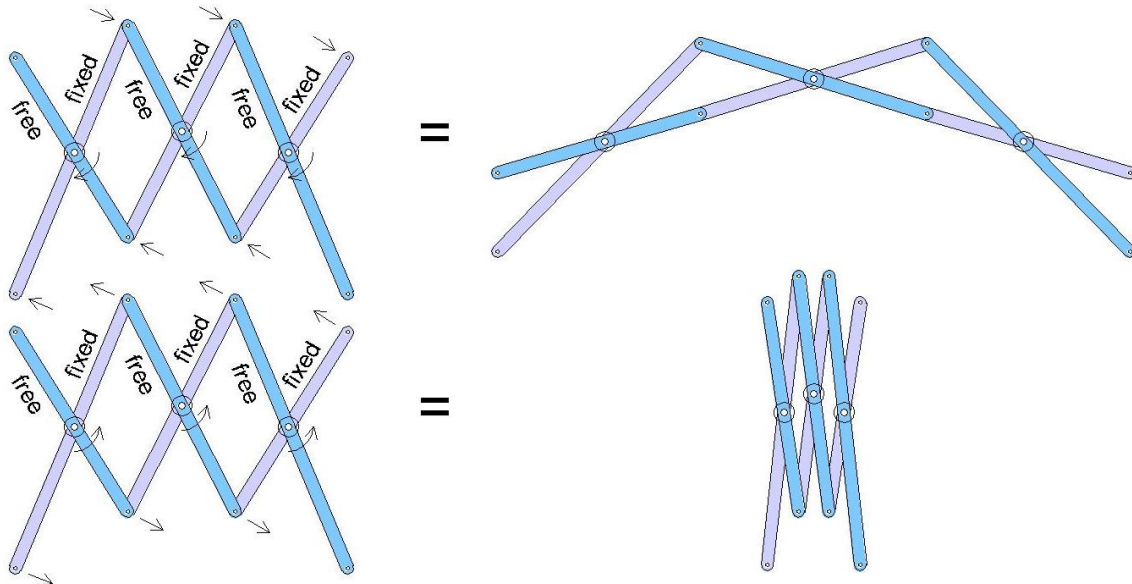
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465 3.2.2. Theoretical behaviour

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467 The working process of this technique has been represented in Figure 19. The application of a
468 rotational movement in the middle joint of the scissors (with a fixed extreme and a free
469 extreme) allows the appearance of a couple of forces at the ends of each rod. These forces will
470 originate a chain effect ending with the deployment of the structure.
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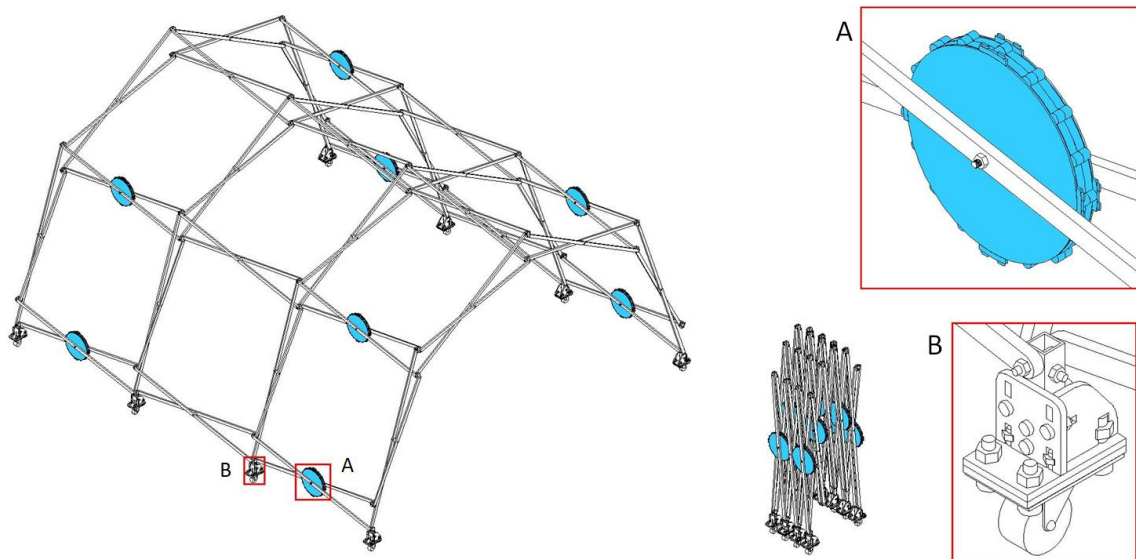
Fig. 19. Transmission of forces in the structure due to the behaviour of the motor.

474 3.2.3. Application case

475

476 In Figure 20, the motors have been positioned only in the longitudinal direction of the
477 structure. In the rest of the modules it will not be necessary to use more motors because the
478 average size of the structure avoids an excessive loss of the transmission of forces. It is
479 important to highlight that the motor has to fit in the space between the rods of the same
480 scissor and that it will have a considerable influence in the last steps of the structure's
481 deployment, limiting the final size of the packaging (Figure 20).
482
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Fig. 20. Use of pancake servo motor in a cylindrical deployable structure.

486 3.2.4. Advantages and disadvantages

487

488 a) Advantages:

489

490 a1) If the motors do not have a high diameter, the whole system is quite compact.

491 a2) The transmission of forces using a rotation in the scissors is more efficient from the vector
492 decomposition point of view in comparison with applying a force at the focal distance of the
493 scissor.

494

495 b) Disadvantages:

496

497 b1) The motors are moved with the structure during deployment process and, consequently,
498 the mass to be moved is influenced by the weight of the motors.

499 b2) The behaviour of each motor must be specific for each type of scissor: not all motors will
500 rotate the same degrees and at the same speed.

501 b3) This system does not allow compensating forces due to the misalignment between the
502 motor shaft and the structure.

503 b4) The size of the joints must be enough to keep the motors (between 2 cm and 6 cm of
504 thickness in function of commercial models). Consequently, the effective area of the structure
505 should be from 10 m² to 30 m² and the effective height from 1 m to 3 m.

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538 3.3. Pistons between 2 consecutive scissors

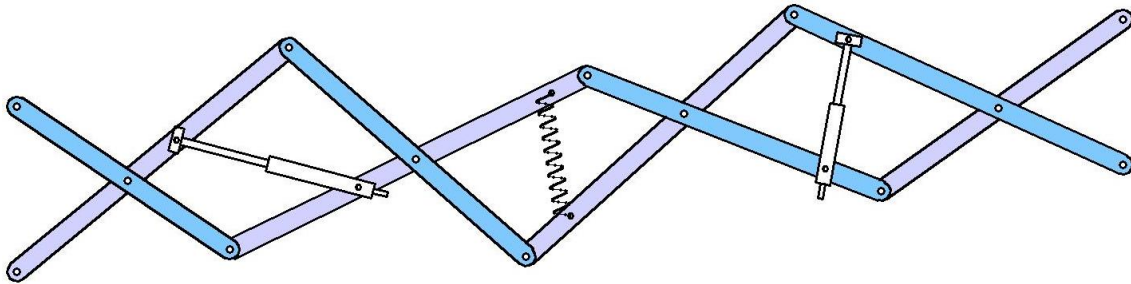
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540 3.3.1. Construction method

541

542 The deployment technique that is developed in this section is based on the variation of length
543 between two opposite rods in the union of two different scissors. This variation in length will
544 be absorbed by a linear actuator achieving the control of the deployment. Optionally, auxiliary
545 springs can be placed on some scissors to enhance the deployment process (Figure 21).

546



547

548

549 **Fig. 21.** Set of scissors with a linear actuator and springs (optional) to automate the
550 deployment process.

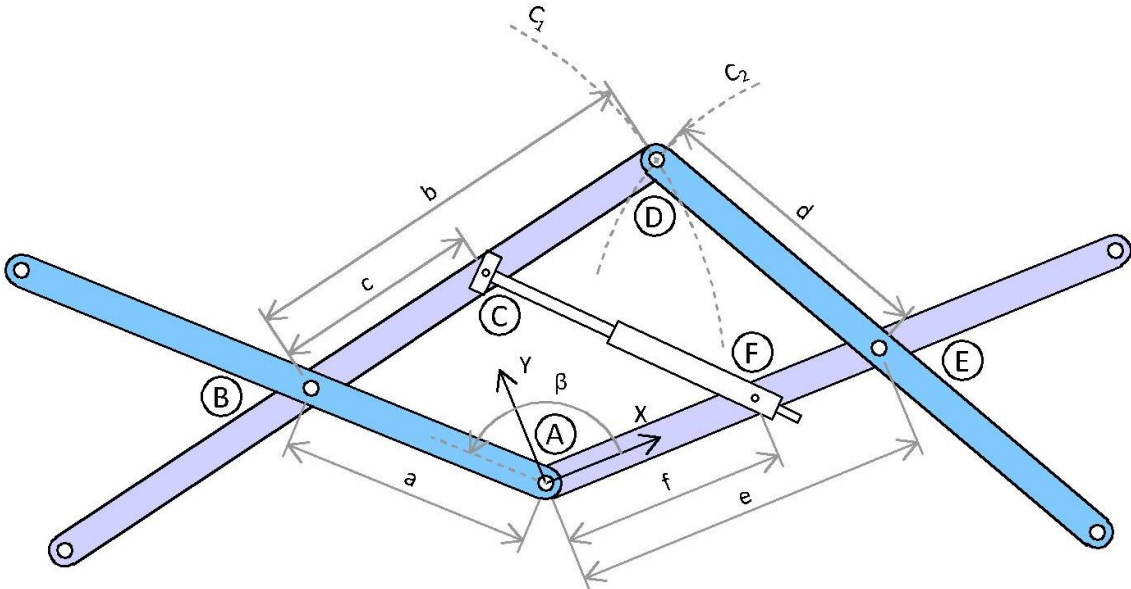
551

552 3.3.2. Theoretical behaviour

553

554 The goal is to check if during the whole deployment process of two consecutive scissors, the
555 distance between the extreme points of the piston does not exceed the length of its maximum
556 and minimum length. To figure this out, 2 consecutive scissors are represented in Figure 22.

557



558

559

560 **Fig. 22.** Two consecutive scissors with all geometric parameters.

561

562

563

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565

566

567 Consequently:

568

569 - Input parameters: a, b, d, e

570 - Design parameters: c, f

571 - Control parameters: β

572 - Parameter to study: $|\overline{CF}|$

573

574 Where:

575

$$\text{Circle 1: } [x - a \cdot \cos(\beta)]^2 + [y - a \cdot \sin(\beta)]^2 = b^2 \quad \text{with } 0^\circ \leq \beta \leq 180^\circ \quad (19)$$

576

$$\text{Circle 2: } [x - e]^2 + [y]^2 = d^2 \quad (20)$$

577

578 The next step is to obtain the coordinates of point D. In order to get that, the intersection
579 between Circle 1 and Circle 2 is required:

580

$$[x - a \cdot \cos(\beta)]^2 + [y - a \cdot \sin(\beta)]^2 + d^2 = b^2 + [x - e]^2 + [y]^2 \quad (21)$$

581

582 Variable "y" is cleared:

583

$$y = \left[\frac{e}{a \cdot \sin(\beta)} - \frac{1}{\tan(\beta)} \right] \cdot x + \frac{a^2 + d^2 - b^2 - e^2}{2 \cdot a \cdot \sin(\beta)} \quad (22)$$

584

585 The next step is to replace Eq. (22) in Eq. (20) and to clear the "x" variable. The result is a
586 2°degree equation:

587

$$S_1 \cdot x^2 + S_2 \cdot x + S_3 = 0 \quad (23)$$

588 Where:

589

$$S_1 = 1 + \left[\frac{e}{a \cdot \sin(\beta)} - \frac{1}{\tan(\beta)} \right]^2 \quad (24)$$

590

591

$$S_2 = 2 \cdot \left[\left(\frac{e}{a \cdot \sin(\beta)} - \frac{1}{\tan(\beta)} \right) \cdot \left(\frac{a^2 + d^2 - b^2 - e^2}{2 \cdot a \cdot \sin(\beta)} \right) - e \right] \quad (25)$$

592

593

$$S_3 = e^2 - d^2 + \left[\frac{a^2 + d^2 - b^2 - e^2}{2 \cdot a \cdot \sin(\beta)} \right]^2 \quad (26)$$

594

595 The positive solution of the previous equation will be always the correct one:

596

$$x = D_x = \frac{-S_2 + \sqrt{S_2^2 - 4 \cdot S_1 \cdot S_3}}{2 \cdot S_1} \quad (27)$$

597 In addition:

598

$$D_x^2 - 2 \cdot e \cdot D_x + e^2 - d^2 + y^2 = 0 \quad \text{with } y = D_y \quad (28)$$

599

600

601

602 If D_y is cleared:

603

$$D = (D_x, D_y) = \left[\frac{-S_2 + \sqrt{S_2^2 - 4 \cdot S_1 \cdot S_3}}{2 \cdot S_1}, \sqrt{d^2 - (D_x - e)^2} \right] \quad (29)$$

604

605 The last step is to obtain the equation for point C:

606

$$\overrightarrow{BD} = \frac{|\overrightarrow{BD}|}{|\overrightarrow{BC}|} \cdot \overrightarrow{BC} \rightarrow D - B = \frac{b}{c} \cdot (C - B) \rightarrow C = \frac{c}{b} \cdot (D - B) + B \quad (30)$$

607

608 Finally, point B is written in function of its Cartesian components:

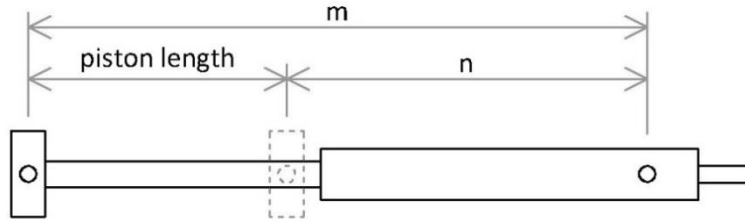
609

$$C = (C_x, C_y) = \left[\frac{c}{b} \cdot (D_x - B_x) + B_x, \frac{c}{b} \cdot (D_y - B_y) + B_y \right] \quad (31)$$

610

611 After this mathematical development, a piston represented in Figure 23 is considered:

612



613

614

Fig. 23. Standard representation of a linear actuator.

615

617 Having Figure 23 as a reference, the next condition must be fulfilled:

618

$$n \leq |\overrightarrow{CF}| = \sqrt{(C_x - F_x)^2 + (C_y - F_y)^2} \leq m \quad (32)$$

619

620 If the "n" variable is subtracted from both terms of the previous equation:

621

$$0 \leq |\overrightarrow{CF}| - n \leq m - n = \text{piston length} \rightarrow 0 \leq |\overrightarrow{CF}| - n \leq \text{piston length} \quad (33)$$

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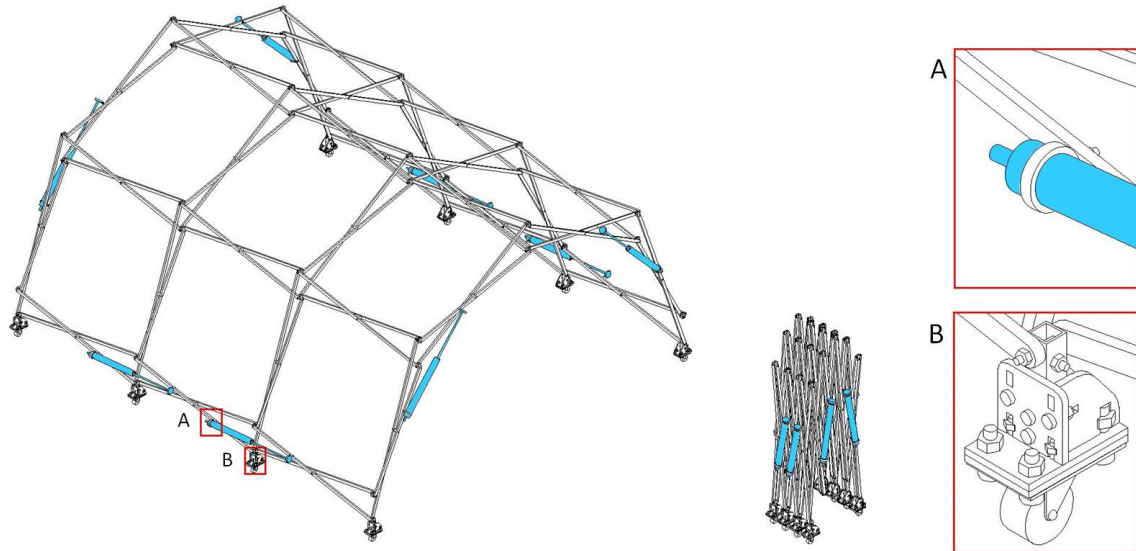
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639 3.3.3. Application case

640

641 The linear actuator has been placed on the perimeter of the structure to avoid possible
642 collisions in the folded position. In the case of a structure with a high quantity of scissors
643 modules, it would also be necessary to place a linear actuator in some intermediate scissors
644 to guarantee the transmission of forces during the deployment process. The result can be
645 observed in Figure 24.

646



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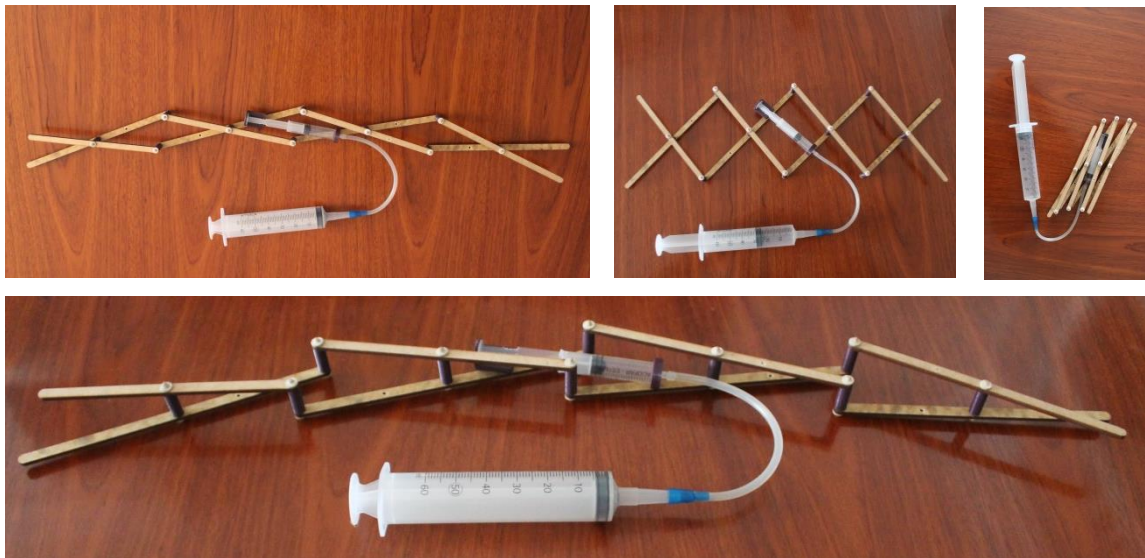
649

Fig. 24. Cylindrical deployable structure with linear actuators.

650

651 The physical construction of a prototype using this technique is not easy because pistons with
652 the length required in the structure designed are only manufactured on an industrial scale and
653 they are therefore expensive. However, and in order to show the working process of this
654 technique of automatic deployment, an application example has been built on a flat structure
655 using a small piston. The results can be observed in Figure 25.

656



657

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660

Fig 25. Prototype using a linear actuator between two consecutive scissors.

661 3.3.4. Practical behaviour

662

663 The values of the parameters between 2 scissors in the deployable structure are represented
664 In Table 2:

665

a	b	d	e	n	piston length
12.5 cm	30.0 cm	37.5 cm	40.0 cm	20.0 cm	18.0 cm

666

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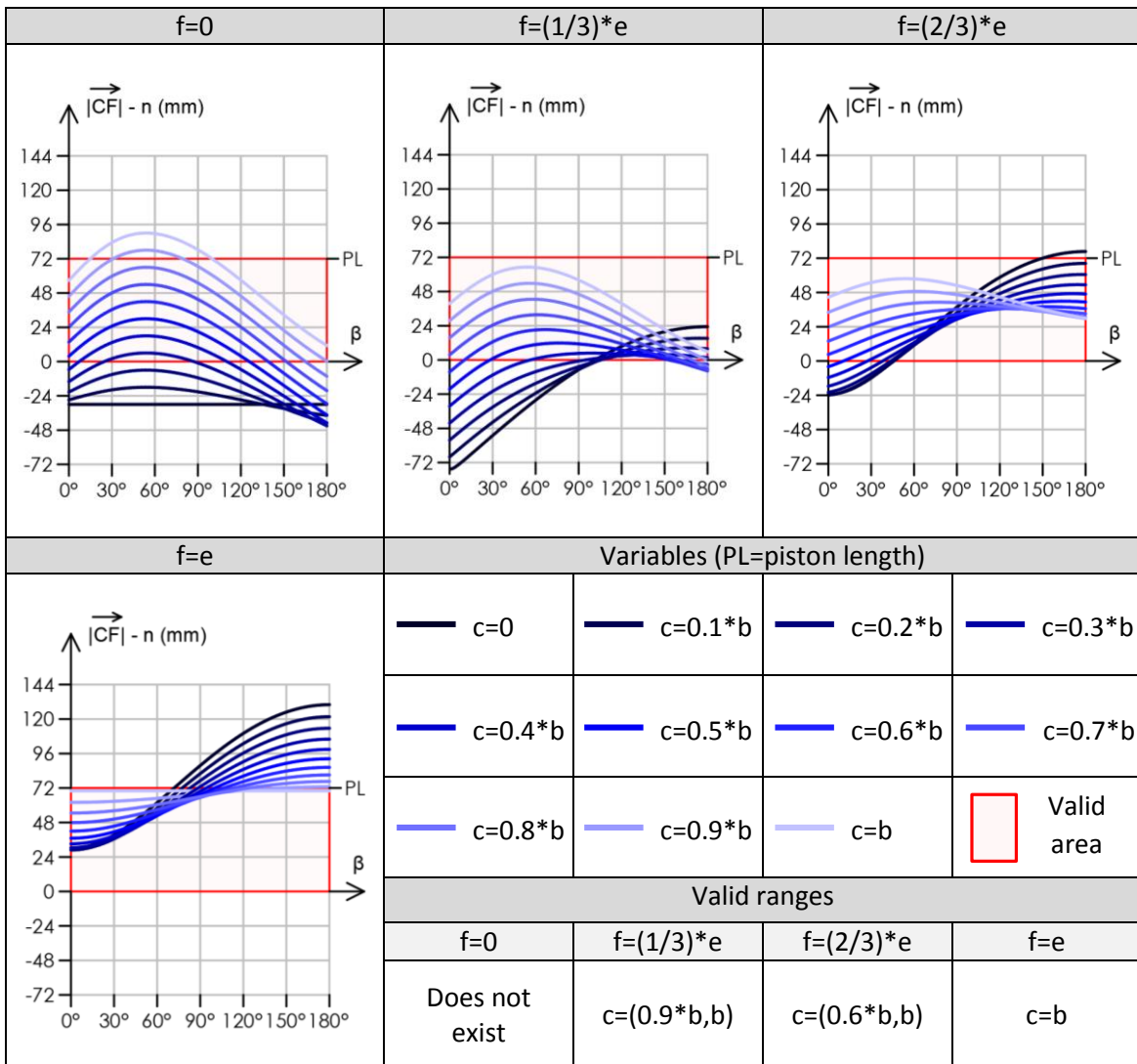
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Table 2. Geometric parameters used in the analysis.

669

By controlling the parameters c and f, the intervals in which the commercial piston is valid for
670 the whole deployment process of the structure are obtained (Table 3):

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Table 3. Determination of valid working intervals.

680 3.3.5. Advantages and disadvantages

681

682 a) Advantages:

683

684 a1) The use of pneumatic or hydraulic energy to control the pistons and the use of a valve that
685 regulates the pressure in a homogeneous way according to the deployed position allows
686 removing any eccentricity of forces during the deployment process.

687 a2) The union between the linear actuator and the structure does not require a modification of
688 its geometry or of the joints. It is only based on the articulation of both extremes of the linear
689 actuator between two consecutive scissors.

690

691 b) Disadvantages:

692

693 b1) This technique can only be applied to two scissors that belong to the same plane during
694 the deployment process because the piston geometry cannot be bent. This situation limits the
695 design possibilities and, consequently, it only can be used in flat, cylindrical or translational
696 structures.

697 b2) The use of a piston between two consecutive scissors that do not belong to the boundary
698 of the structure could increase the size of the structure in the folded position.

699 b3) If only standard pistons are used, the commercial models allow to design deployable
700 structures with an effective area between 30 m² and 40 m² and with an effective height
701 between 3 m and 3.5 m.

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732 3.4. Pistons with multiple stages in the focal directions

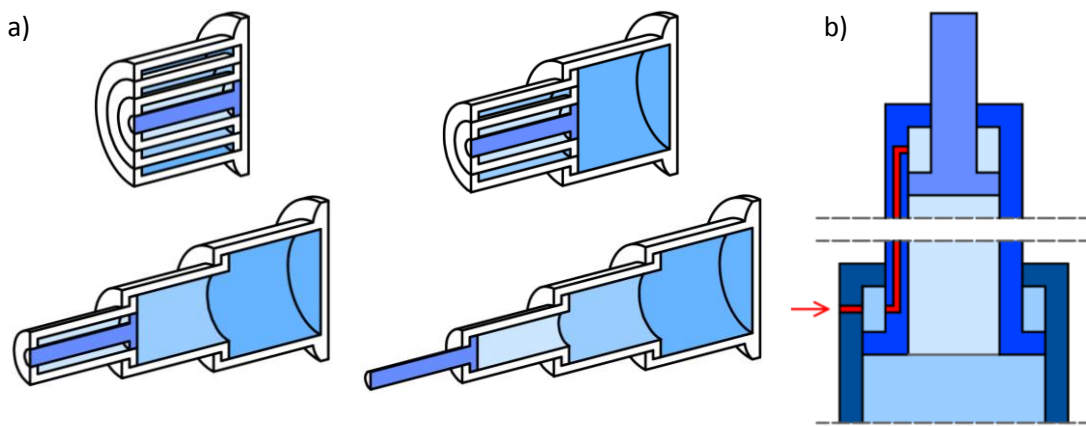
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734 3.4.1. Construction method

735

736 The deployment technique developed in this section involves the use of a multi-stage linear
737 actuator. This linear actuator will be located at the focal lengths of the deployable structure, so
738 the number and the length of each stage will depend on the difference in the focal length
739 between the structure's folded and unfolded position.
740

741 In this research, it has been assumed that the deployment of each linear actuator follows a full
742 stage configuration: once one stage of the piston has been deployed, the next is deployed. This
743 behaviour can be achieved using calibrated valves and designing a circulation of the fluid
744 through channels. An example of this approach is represented in Figure 26.
745



746

747 **Fig 26.** (a) Deployment process of a linear actuator using full stages; (b) Circulation of the
748 control fluid between each stage of the linear actuator.

749

750 Another possibility to deploy the linear actuator would be moving all the stages
751 simultaneously. However, this strategy of deployment is more tedious to simulate from a
752 theoretical point of view and, as a result, it has been proposed for future research.

753

754 3.4.2. Theoretical behaviour

755

756 Before starting with the behaviour study in function of physical parameters, it is necessary to
757 obtain the equations that control the volume changes. The following assumptions will be
758 made:

759

- 760 - The volume of the fluid that circulates through the channels connecting the stages is not
761 considered.
- 762 - Power loss due to valves or changes in the direction of the fluid is not considered.
- 763 - The thermodynamic process will happen at a constant temperature (isothermal process).
764 Consequently, the temperature will not change during the transition from one stage to the
765 following stage

766

767 Likewise, the piston to be studied will have 4 stages (Figure 27).

768

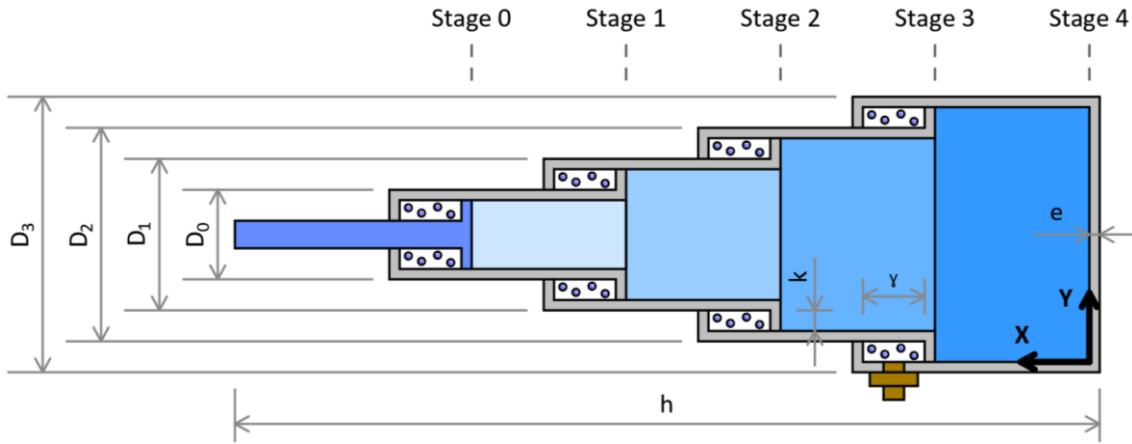


Fig 27. Picture of the multi-stage piston to study.

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The concept of work between two consecutive stages can be defined from a physical point of view using the following equation:

$$W_{i,i+1} = F_{i,i+1} \cdot \int_{x_i}^x dr = F_{i,i+1} \cdot (x - x_i) \quad \text{with } i = 0,1,2,3 \dots \text{ and with } x_i < x < x_{i+1} \quad (34)$$

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Where "F" is the force that is originated by the displacement and "i" is an iterator that indicates the stage to be evaluated. For example, for $i = 0$ the work will be $W_{0,1}$ = Work due to force $F_{0,1}$ from Stage 0 to Stage 1. On the other hand, to simulate the behaviour of a real gas, the Van der Waals equation will be used:

$$\left[P + a \cdot \left(\frac{n}{V} \right)^2 \right] \cdot \left(\frac{V}{n} - b \right) = R \cdot T \quad (35)$$

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791

Where:

- a) P = Pressure of the container.
- b) V = Volume of the container.
- c) T = Temperature of the gas.
- d) R = Universal constant of ideal gases
- e) n = Number of moles
- f) a = Attraction between gas particles
- g) b = Available volume of one mole of particles

792
793

Another possibility to define the work between two stages of the linear actuator is:

$$W_{i,i+1} = \int_{V_i}^V P \cdot dV \quad \text{with } i = 0,1,2,3 \dots \text{ and with } V_i < V < V_{i+1} \quad (36)$$

794
795
796

If Eq. (35) is replaced in Eq. (36):

$$W_{i,i+1} = \int_{V_i}^V \left[\frac{n \cdot R \cdot T}{V - n \cdot b} - a \cdot \left(\frac{n}{V} \right)^2 \right] \cdot dV = n \cdot R \cdot T \cdot \ln \left| \frac{V - n \cdot b}{V_i - n \cdot b} \right| + a \cdot n^2 \cdot \left(\frac{1}{V} - \frac{1}{V_i} \right) \quad (37)$$

797
798
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800

801 The next step is to combine Eq. (34) with Eq. (37) and to clear the variable of the force:
 802

$$F_{i,i+1} = \left(\frac{1}{x_{i+1} - x_i} \right) \cdot \left[n \cdot R \cdot T \cdot \ln \left| \frac{V - n \cdot b}{V_i - n \cdot b} \right| + a \cdot n^2 \cdot \left(\frac{1}{V} - \frac{1}{V_i} \right) \right] \quad (38)$$

803
 804 The last step is to rewrite the equations of the volumes in terms of the “x” variable:
 805

$$V_i = \frac{\pi \cdot D_i^2}{4} \cdot x_i \quad \text{and} \quad V = \frac{\pi \cdot D_i^2}{4} \cdot x \quad (39)$$

806
 807 Finally, Eq. (39) is replaced in Eq. (38):
 808

$$F_{i,i+1} = \left(\frac{1}{x - x_i} \right) \cdot \left[n \cdot R \cdot T \cdot \ln \left| \frac{\frac{\pi \cdot D_i^2}{4} \cdot x - n \cdot b}{\frac{\pi \cdot D_i^2}{4} \cdot x_i - n \cdot b} \right| + \frac{4 \cdot a \cdot n^2}{\pi \cdot D_i^2} \cdot \left(\frac{1}{x} - \frac{1}{x_i} \right) \right] \quad (40)$$

809
 810 It is important to highlight that Eq. 40 only considers the force developed between two
 811 consecutive stages and does not consider the force developed by the previous stages.
 812 Therefore, this equation must be completed, and the final result is Eq. (41)
 813

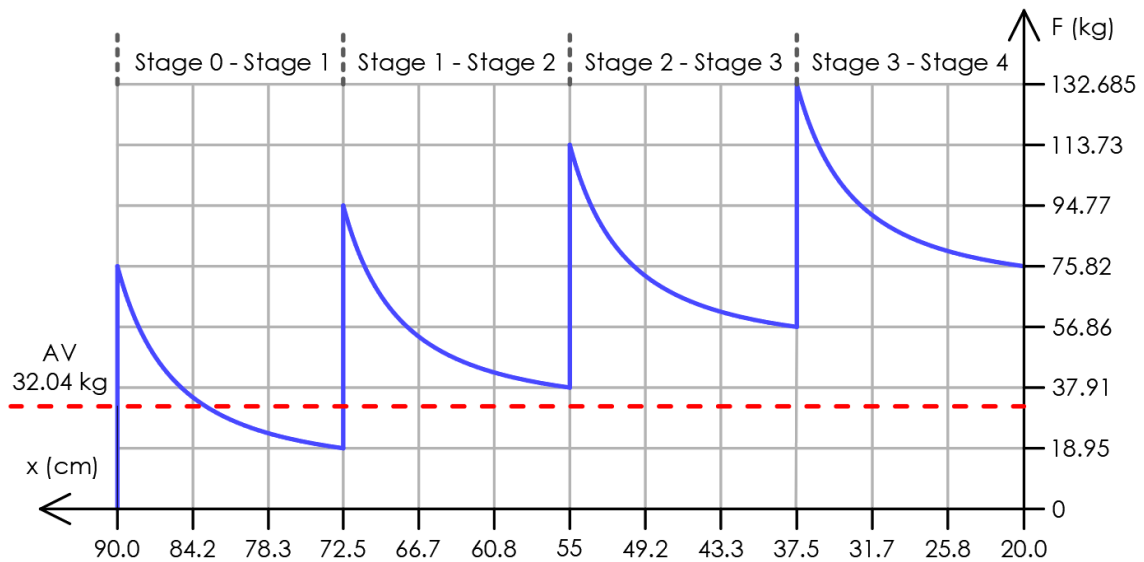
$$F_{i,i+1} = \left(\frac{1}{x - x_i} \right) \cdot \left[n \cdot R \cdot T \cdot \ln \left| \frac{\frac{\pi \cdot D_i^2}{4} \cdot x - n \cdot b}{\frac{\pi \cdot D_i^2}{4} \cdot x_i - n \cdot b} \right| + \frac{4 \cdot a \cdot n^2}{\pi \cdot D_i^2} \cdot \left(\frac{1}{x} - \frac{1}{x_i} \right) \right] + \sum_{j=i}^{j=1} [F_{j-1,j}] \quad (41)$$

814
 815 The next step will be to apply the previous equation to a theoretical model in order to obtain
 816 an idea of how the force developed by the piston would evolve during deployment. The input
 817 parameters are represented in Table 4.
 818

a (O ₂) (L ² ×atm)/mol ²	1.378	D ₀ (dm)	1	h (dm)	9
b (O ₂) (L/mol)	0.03183	D ₁ (dm)	1	e (dm)	0.02
R (L×atm)/(K×mol)	0.08314472	D ₂ (dm)	1	k (dm)	0.06
T (K)	295.15	D ₃ (dm)	1	Y (dm)	0.2
Molar mass (g/mol)	16	Mass used (g)	0.1	n (mol)	0.00625

819
 820 **Table 4.** Input parameters for a 4-stage piston.
 821

822 If the parameters of Table 4 are used in Eq. (41), the graph of Fig. 28 is obtained.
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Fig 28. Evolution of the force in a 4-stage piston during the deployment of the structure. AV = Average Value of the force.

From the previous graph, the following conclusions can be obtained:

- a) The force during a stage decreases almost exponentially as we approach the next stage.
- b) The force developed by one stage is reset when the next stage begins.

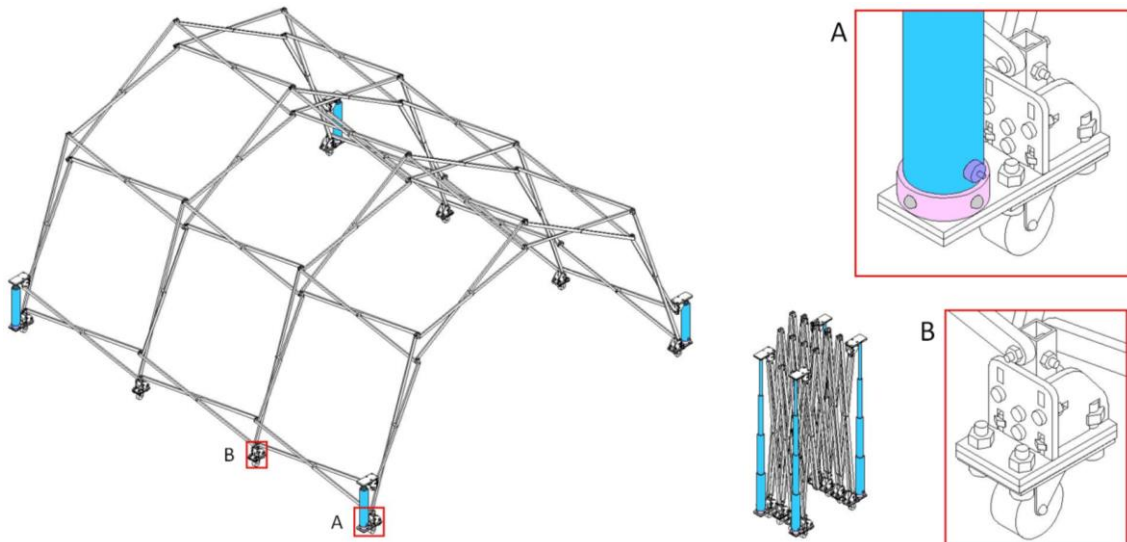
The last step would be to graphically represent the force required to deploy the structure in the points where the linear actuator is connected and for the whole deployment process. The automatic deployment process will be correctly designed if the graph of the linear actuator (Figure 28) is always above the graph of the force required to achieve the deployment process.

864 3.4.3. Application case

865

866 The last section applies this multiple-stage linear actuator to this paper's standard structure. A
867 4-stage linear actuator has been placed in each corner of the structure using the same
868 geometric properties as in the theoretical behaviour. The result can be observed in Figure 29.

869



870

871

872 **Fig 29.** Deployable cylindrical structure with a multiple-stage piston.

873

874 3.4.4. Advantages and disadvantages

875

876 a) Advantages:

877

878 a1) This deployment system allows balancing a possible misalignment of the structure using
879 constant pressure with valves or electrovalves in the linear actuators.

880 a2) It is commercially viable due to its accessibility in the market.

881 a3) The geometric design process is simple.

882

883 b) Disadvantages:

884

885 b1) If the focal distance where the piston is located has a significant variation between the
886 folded and unfolded position of the structure, the piston will have many stages and the price
887 of the deployable system will increase considerably. This situation means that the length of the
888 rods should be between 75 cm and 150 cm (deployable structures with an effective area
889 between 30 m² and 40 m² and with an effective height between 3 m and 3.5 m)

890 b2) A pump is required to achieve the deployment process.

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901 **4. Application to larger scales**

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903 In case of larger scales, it would be necessary to perform a study based on the force that will
904 be supplied by the automation technique for all deployment positions, for example, running a
905 simulation of the deployment process. The results of this study shall be balance using
906 ponderation coefficients in function of the security level, the type of the loads and the rugosity
907 of the ground where the structure will be deployed.

908

909 Consequently, the use of automation techniques in large scale deployable structures is going
910 to depend on:

911

912 - The height of the structure: If the structure is very tall in the unfolded position, the
913 movement of the gravity centre of the deployable structure during the deployment process
914 will require that the automation technique provides a higher force.

915 - The commercial availability and price of the components: If the length of the rods is higher
916 than 2 m, the price of all pistons and motors can have an important influence in the price of
917 the structure.

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953 **5. Conclusions**

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955 The need of automation of the deployment process rising due to the impossibility of doing this
956 manually for reasons of size, human resources, etc. After the development of this research
957 about how to achieve this goal, it can be deduced the following conclusions:

958

959 - Motors in the focal directions: Simple solution based on a high commercial availability of the
960 components but it is not recommendable when the distance between supports is higher than 4
961 m due to the loss of force during the deployment process.

962

963 - Motors in the middle point of a scissor: Efficient solution with a good decomposition of the
964 vectors of force but the joints must have enough size to keep the motors.

965

966 - Pistons between 2 consecutive scissors: They can be used for a wide range of deployable
967 structures sizes and the eccentricity can be removed due to the use of pneumatic energy.
968 However, this technique can only be applied to two scissors that belong to the same plane
969 during the deployment process.

970

971 - Pistons with multiple stages in the focal directions: Deployable technique that can also
972 remove the eccentricity. However, this technique has limits in terms of the number of stages
973 of the pistons.

974

975 From this perspective, the most effective method to put deployable structures in motion is the
976 use of pistons between 2 consecutive scissors because it has not a considerable influence in
977 the design of the structure and the use of pneumatic energy allows a self-controlled
978 deployment process.

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1005 **6. Formatting of funding sources**

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1007 Research funded by Performance Ideas y Aplicaciones SL (Performance Ideas and Applications
1008 SL)

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